

TOP
50

LARGEST NURSING FACILITY COMPANIES

2015

Dementia Care, Outpatient Therapy Popular Services

JACKIE OBERST

Skilled nursing facility companies continue to be big business and are poised to grow exponentially given that in 2011, the first baby boomers turned 65.

An array of services and specialty care remains a strong trend for this year's Top 50 survey. Similar to last year, dementia care is at the top of the list (48 facilities), followed closely by assisted living (42, from 39 last year) and outpatient therapy (41 from 38).

Hospice care remains a steady option, with 32 companies offering it (33 offered last year). Home care is also a main option, with 26 of the companies offering this service (27 offered last year).

SECTORS TO WATCH

Key sectors to watch include bariatric beds and services, which are offered by 29 of this year's Top 50, down from 30 last year, but still up a bit from the 23 companies that offered such care in 2012. The same can be said for dialysis services, which 17 companies offer this year, down from 20 last year and 19 the prior year. Ventilator services are on an incline—at 26 this year, up from 24 last year and 19 from the year before.

OLD AS WELL AS NEW FACES

Genesis HealthCare Corp. dominates the field, fostered by the recent acquisition of Skilled Healthcare Group, which was at No. 14 last year.

HCR ManorCare and Golden Living remain in 2014's previous spots of No. 2 and No. 3.

Most facilities experienced positive growth, advancing up this year's chart. Ensign moved from its 10th position last year to No. 8, while Saber moved from No. 22 to No. 20. Benedictine Health System rose from No. 35 in 2014 to No. 32 this year. Care Initiatives (37 to 36), Revera Health Systems (39 to 34), and Miller's Health Systems (40 to 35) followed suit.

WHAT LIES AHEAD

Renovations and improvements are on the mind of these Top 50 SNF companies.

No. 1 Genesis seeks to add more specialty care such as dialysis, ventilator, and bariatric services as well as rehabilitation suites and units. HCR ManorCare hopes to include amenities such as Internet cafes.

Signature HealthCARE reports that it will overhaul its dining experience and move toward a more homelike/neighborhood concept. More of its facilities will join the Eden Alternative registry and incorporate initiatives such as its Music and Memory programming.

PruittHealth is trying pod module staffing in several of its facilities to "provide a team approach that results in better care delivered to the patients."

Provider's 2015 list of the Top 50 Largest Nursing Facility Companies is ranked by bed count as of Dec. 31, 2014.

'Ventilator services are on an incline—at 26 this year, up from 24 last year and 19 the year before.'

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Company Name/ Chief Executive Officer	City, State/ Web Address	Total SNF/NF Beds 2014 (including post-acute)				Revenue Sources:				Total Operating Revenue	Services Offered:									
		Total Facilities	% Occ. Rate	States with SNF/NF	% Medicare	% Private Pay	% Medicaid	% VA and Other	Traditional Nursing		Post-acute Care	Dementia Care	Assisted Living	Independent Living	Therapy	Outpatient Therapy	Pharmacy	Home Care	Hospice	
1. Genesis HealthCare Corp.* George Hager Jr.	Kennett Square, PA www.geneshcc.com	44,805	380	N/A	N/A	N/A	N/A	N/A	N/A	\$4.77 Billion	x	x	x	x	x	x	x	x	x	x
2. HCR ManorCare* Paul Ormond	Toledo, OH www.hcr-manorcare.com	38,027	280	N/A	N/A	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x	x	x	x	x
3. Golden Living* Neil Kurtz	Plano, TX www.goldenliving.com	30,267	295	N/A	21	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x				x
4. Life Care Centers of America*# Forrest Preston	Cleveland, TN www.lcca.com	29,338	223	N/A	28	N/A	N/A	N/A	N/A	N/A	x	x	x		x	x			x	x
5. SavaSeniorCare*# Tony Oglesby	Atlanta, GA www.savaseniorcare.com	24,154	200	N/A	22	N/A	N/A	N/A	N/A	N/A	x	x	x		x					
6. Consulate Health Care*# Joseph Conte	Maitland, FL www.consulatehealthcare.com	22,048	202	90.3	21	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x					
7. Signature HealthCARE* E. Joseph Steier III	Louisville, KY www.lcrevolution.com	14,157	113	80	10	N/A	N/A	N/A	N/A	\$982.2 Million	x	x	x	x	x	x			x	
8. The Ensign Group Christopher Christensen	Mission Viejo, CA www.ensigngroup.net	13,205	124	77.3	N/A	45	14	40	1	\$950.3 Million	x	x	x	x	x	x	x	x	x	x
9. Extencare Health Services Timothy Lukenda	Milwaukee, WI www.extencare.com	12,086	90	98	N/A	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x			x	x
10. Kindred Healthcare Benjamin Breier	Louisville, KY www.kindredhealthcare.com	11,779	90	N/A	18	N/A	N/A	N/A	N/A	\$5 Billion	x	x	x	x	x			x	x	x
11. Evangelical Lutheran Good Samaritan Society*†# David Horazdovsky	Sioux Falls, SD www.good-sam.com	11,444	166	84	24	19	42	38	1	\$965 Million	x	x	x	x	x	x	x	x	x	x
12. Preferred Care Partners Management Group*# Mike Gavin	Plano, TX www.pcpmg.net	10,587	107	89	12	34	6	59	1	\$602 Million	x	x	x	x	x	x				
13. PruittHealth* Neil Pruitt Jr.	Norcross, GA www.pruithhealth.com	10,299	97	87.9	4	32.5	16.5	44.2	6.8	\$1.2 Billion	x	x	x	x	x	x	x	x	x	x
14. National HealthCare Corp.* Robert Adams	Murfreesboro, TN www.nhccare.com	9,462	74	N/A	N/A	N/A	N/A	N/A	N/A	\$871.7 Million	x	x	x	x	x	x	x	x	x	x

Ranked by number of beds as of Dec. 31, 2014. U.S. operations only. Percentage may not add up to 100% due to rounding.

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15. American Senior Communities* James Burkhart	Indianapolis, IN www.ascseniorcare.com	7,511	63	91	N/A	30	10	55	5	\$645 Million	x	x	x	x	x	x	x	x	x	x		
16. Daybreak Venture*# Michael Rich	Denton, TX www.daybreakventure.com	7,283	69	70	2	29	8	62	1	\$258 Million	x	x	x			x	x				x	
17. Petersen Health Care* Mark Petersen	Peoria, IL www.petersenhealthcare.net	7,250	102	74.2	N/A	21	20	56	3	\$310.5 Million	x	x	x	x	x	x	x				x	
18. Creative Solutions In Healthcare* Gary Blake	Fort Worth, TX www.creativesolutionsinhealthcare.com	6,178	56	60	2	35	10	43	12	\$252.7 Million	x	x	x	x	x	x	x				x	
19. Covenant Care*† Robert Levin	Aliso Viejo, CA www.covenantcare.com	5,972	57	N/A	7	N/A	N/A	N/A	N/A	N/A	x	x	x	x		x	x				x	
20. Saber Healthcare Group* George Repchick	Bedford Heights, OH www.saberhealth.com	5,831	67	N/A	N/A	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x	x				x	x
21. Diversicare Healthcare Services Kelly Gill	Brentwood, TN www.dvcr.com	5,825	52	80.3	N/A	35	11	47	7	\$366 Million	x	x	x	x		x	x	x				
22. LCS*# Edward Kenny	Des Moines, IA www.lcsnet.com	5,544	85	90	26	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x	x				x	
23. Trilogy Health Services*# Randall Bufford	Louisville, KY www.trilogyhs.com	5,249	80	86	4	44	32	17	7	\$586.3 Million	x	x	x	x	x	x	x	x				
24. Five Star Senior Living Bruce Mackey Jr.	Newton, MA www.fivestarseniorliving.com	5,184	72	78	19	12	77	11	0	\$1.3 Billion	x	x	x	x	x	x	x					
25. Athena Health Care Systems* Lawrence Santilli	Farmington, CT www.athenahealthcare.com	5,087	40	94.6	3	22.1	10.6	59.7	7.6	\$441.1 Million	x	x	x	x		x	x				x	x
26. Brookdale Senior Living T. Andrew Smith	Brentwood, TN www.brookdale.com	5,052	75	83.3	21	15.2	81.5	3.2	0.1	\$3.8 Billion	x	x	x	x	x	x	x	x	x	x	x	x



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27. The Alden Group* Floyd Schlossberg	Chicago, IL www.thealdennetwork.com	4,513	31	72	2	35.45	13.75	50.15	0.65	\$345.6 Million	x	x	x	x	x	x	x	x	x	x	x	x	
28. Ciena Healthcare Management# Mohammad Qazi	Southfield, MI www.cienafacilities.com	4,382	39	86	2	36	4	52	7	N/A	x	x	x				x			x		x	
29. EmpRes Healthcare Group* Dale Patterson	Vancouver, WA www.empres.com	4,364	46	74	6	41	11	47	1	\$293.5 Million	x	x	x	x	x	x	x					x	x
30. Nexion Health* Francis Kirley	Sykesville, MD www.nexion-health.com	4,350	37	70	N/A	36	10	51	3	\$249.7 Million	x	x	x				x			x			
31. StoneGate Senior Living* John Taylor	Lewisville, TX www.stonegatesl.com	3,643	30	86	N/A	56	18	26	0	\$281.5 Million	x	x	x	x	x	x	x					x	x
32. Benedictine Health System† Rocklon Chapin	Duluth, MN www.bhshealth.org	3,132	38	N/A	N/A	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x	x					x	x
33. Complete HealthCare Resources-Eastern* Michael D'Arcangelo	Dresher, PA www.completehealthcare resources.com	3,093	20	90	2	21	14	65	0	\$112.8 Million	x	x	x	x	x	x	x						
34. Revera Health Systems Donna Kelsey	Meriden, CT www.reverahealth systems.com	3,084	29	83	9	N/A	N/A	N/A	N/A	N/A	x	x	x	x			x			x			x
35. Miller's Health Systems* Patrick Boyle	Warsaw, IN www.millersmerry manor.com	3,060	34	80	1	30	26	44	0	N/A	x	x	x	x	x	x	x					x	x
36. Care Initiatives† Miles King	West Des Moines, IA www.careinitiatives.org	3,000	44	N/A	N/A	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x	x						x
37. Greystone Healthcare Management Corp. Constance Bessler	Tampa, FL www.greystonehealth.com	2,732	28	95.1	2	38.8	3	39.8	18.4	\$300.6 Million	x	x	x	x			x			x		x	x
38. Avante Group* Lisa Wilson	Hollywood, FL www.avantecenters.com	2,556	21	84	N/A	39	12	49	0	\$202 Million	x	x	x	x			x			x			x

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39. Vetter Health Services* Jack Vetter	Omaha, NE www.vetterhealthservices.com	2,400	29	87	N/A	34	44	21	1	\$183 Million	x	x	x	x	x	x	x				
40. Central Management Co.* Teddy Price	Winnfield, LA N/A	2,291	19	85	N/A	N/A	N/A	N/A	N/A	N/A	x	x					x	x		x	x
41. Reliant Senior Care Management* Nathan Niles	Philadelphia, PA www.reliantsc.com	2,279	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x					
42. FutureCare Health And Management Corp.* Gary Attman	Pasadena, MD www.futurecare.com	2,200	14	90	N/A	N/A	N/A	N/A	N/A	N/A	x	x					x				x
43. Elmcroft Senior Living* Pat Mulloy	Louisville, KY www.elmcroft.com	2,020	25	89.8	4	20	62.8	17.3	0	\$453.7 Million	x		x	x	x	x	x				
44. Health Dimensions Group* Craig Abbott	Minneapolis, MN www.healthdimensionsgroup.com	1,957	19	87	8	27	18	51	4	\$132 Million	x	x	x	x	x	x	x			x	x
45. Medicalodges* Garen Cox	Coffeyville, KS www.medicalodges.com	1,874	26	74.4	N/A	19	17	57	7	\$105 Million	x	x	x	x		x					
46. The Goodman Group* John Goodman	Chaska, MN www.thegoodmangroup.com	1,714	12	77	6	46	13	40	1	N/A	x	x	x	x	x	x	x	x	x	x	x
47. Americare* Clay Crosson	Sikeston, MO www.americareusa.net	1,687	23	71	5	38	22	38	2	\$224 Million	x	x	x	x	x	x	x	x			
48. HMR Veterans Services* William Biggs	Anderson, SC www.hmrveteran services.com	1,600	7	96	N/A	5	10	15	70	\$131.3 Million			x	x		x				x	
49. Jewish Home Lifecare† Audrey Weiner	New York, NY www.jewishhome.org	1,558	3	98.1	N/A	21	9	65	5	\$273 Million	x	x	x	x	x	x			x	x	x
50. iCare Management* Chris Wright	Manchester, CT www.icaremanagement.com	1,449	10	90	N/A	N/A	N/A	N/A	N/A	N/A	x	x	x			x	x			x	x

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