

TOP

50

LARGEST NURSING FACILITY COMPANIES

2013

Continuum Of Services Continues

MEG LaPORTE

No matter what the moniker—seniors housing and care, long term care, long term and post-acute care, or aging services—the Top 50 companies are offering more consistent services. In fact, it may soon make more sense to call these annual rankings the “Top 50 Aging Services Companies,” given that the majority of this year’s largest nursing home companies offer a wide range of aging-like services to their customers.

For example, all but two of this year’s top 50 offer both long term and post-acute care among their repertoire of services. The two companies that still offer traditional long-term nursing care are No. 50, HMR Veterans Services, based in Anderson, S.C., and No. 39, Complete HealthCare Resources, of Dresher, Pa.

DEMENTIA CARE UBIQUITOUS

Dementia care—which is fast becoming a field of services on its own since many states require separate licensure for such providers—is offered by all but one of the Top 50 this year.

Assisted living is another sector of seniors housing that is becoming part of the landscape of services offered by nursing home providers: Just 10 of the Top 50 do not have an assisted living component within their companies.

Among the other services offered by this year’s roundup are 39 companies with outpatient rehab therapy services, 18 offering pharmacy within their facilities, 27 with home care, and 38 with hospice.

Ventilator and dialysis care are offered by 19 of the Top 50 companies, while the number of companies offering bariatric-related services is

climbing steadily: Thirty-eight companies offer it this year, compared with 23 last year and 20 the year before that.

TOP 10 SHUFFLE

This year’s Top 10 looks quite different from the preceding seven years or so, as Genesis HealthCare lands the No. 1 spot, having purchased Sun Healthcare Group (No. 7 in 2012) last year. The longtime top contender, HCR ManorCare, now takes over the No. 2 slot, while Life Care Centers of America maintains No. 3, as it has for several years.

At No. 4 is Golden Living, which sank two spots from last year, while Kindred Healthcare fell one slot to No. 5 this year. SavaSeniorCare hung onto No. 6 again this year, while taking over the No. 7 spot this year is a newcomer to the Top 10: Consulate Health Care, based in Maitland, Fla.

Slots No. 8 and 9 remain occupied by Extensicare Health Services and Evangelical Lutheran Good Samaritan Society, respectively.

The No. 10 spot goes to a newcomer: Plano, Texas-based Preferred Care Partners. It pushed Ensign Group down two slots this year to No. 12. Skilled Healthcare Group jumped ahead of Ensign this year to land at No. 11.

Two companies made their debuts this year to the Top 50: Fort Worth, Texas-based Creative Solutions in Healthcare and Saber Healthcare Group, based in Bedford Heights, Ohio, at Nos. 21 and 23, respectively.

Provider’s 2013 list of the Top 50 Largest Nursing Facility Companies is ranked by bed count as of Dec. 31, 2012.

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TOP 50

LARGEST NURSING FACILITY COMPANIES

Company Name/ Chief Executive Officer	City, State/ Web address					Revenue Sources:				Total Operating Revenue	Services Offered:									
		Total SNF/NF Beds 2012 (including post-acute)	Total Facilities	% Occ. Rate	States with SNF/NF	% Medicare	% Private Pay	% Medicaid	% VA and Other		Traditional Nursing	Post-acute Care	Dementia Care	Assisted Living	Independent Living	Therapy	Outpatient Therapy	Pharmacy	Home Care	Hospice
1. Genesis HealthCare Corp.* George Hager Jr.	Kennett Square, PA www.genesisbcc.com	46,305	390	N/A	30	N/A	N/A	N/A	N/A	\$4.6 Billion	x	x	x	x	x	x	x		x	x
2. HCR ManorCare* Paul Ormond	Toledo, OH www.hcr-manorcare.com	38,400	281	N/A	29	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x	x	x	x	x
3. Life Care Centers of America* Forrest Preston	Cleveland, TN www.lcca.com	31,255	224	N/A	28	N/A	N/A	N/A	N/A	N/A	N/A	x	x	x		x	x			
4. Golden Living* Neil Kurtz, MD	Plano, TX www.goldenliving.com	30,790	302	N/A	21	N/A	N/A	N/A	N/A	N/A	x	x	x	x		x	x	x	x	x
5. Kindred Healthcare Paul Diaz	Louisville, KY www.kindredhealthcare.com	27,142	223	N/A	27	N/A	N/A	N/A	N/A	N/A	x	x	x	x		x		x		x
6. SavaSeniorCare Tony Oglesby	Atlanta, GA www.savaseniorcare.com	22,332	182	N/A	19	N/A	N/A	N/A	N/A	N/A	x	x	x		x					
7. Consulate Health Care* Joseph Conte	Maitland, FL www.consulatehealthcare.com	20,836	189	91.1	21	34	12	50	4	\$1.7 Billion	x	x	x	x	x	x		x		x
8. Extendicare Health Services Timothy Lukenda	Milwaukee, WI www.extendicare.com	14,929	146	85.2	11	30	20	49		1 Billion	\$1.3	x	x	x	x	x	x	x		x
9. Evangelical Lutheran Good Samaritan Society*† David Horazdovsky	Sioux Falls, SD www.good-sam.com	11,596	170	86	24	19	41	39	1	\$956 Million	x	x	x	x	x	x	x	x	x	x
10. Preferred Care Partners Management Group* Mike Gavin	Plano, TX	10,587	107	89	12	34	6	59	1	\$602 Million	x	x	x	x	x	x	x			
11. Skilled Healthcare Group Boyd Hendrickson	Foothill Ranch, CA www.skilledhealthcaregroup.com	10,559	97	83	8	45	9	31	16	\$872.6 Million	x	x	x	x	x	x	x		x	x
12. The Ensign Group Christopher Christenson	Mission Viejo, CA www.ensigngroup.net	10,399	96	79.1	11	34	27	39	0	\$824.7 Million	x	x	x	x	x	x	x		x	x
13. National HealthCare Corp. Robert Adams	Murfreesboro, TN www.nhccare.com	9,460	75	90.1	10	42	33	25	0	N/A	x	x	x	x	x	x	x	x	x	x
14. UHS Pruitt Corp.* Neil Pruitt Jr.	Norcross, GA www.uhs-pruitt.com	9,440	84	91	4	37	10	43	10	N/A	x	x	x	x	x	x	x	x	x	x

Ranked by number of beds as of Dec. 31, 2012. U.S. operations only. Percentages may not add up to 100% due to rounding.

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15. Signature HealthCARE* E. Joseph Steier III	Louisville, KY www.ltcrevolution.com	8,781	72	88	6	N/A	N/A	N/A	N/A	\$694 Million	x	x	x			x	x		x	
16. American Senior Communities* James Burkhart	Indianapolis, IN www.americansr communities.com	8,012	67	91	1	35	15	45	5	\$605 Million	x	x	x	x	x	x				x
17. Daybreak Venture* Michael Rich	Denton, TX www.daybreakventure.com	7,124	66	67	1	27	9	63	1	\$255 Million	x	x	x			x	x			x
18. Petersen Health Care Mark Petersen	Peoria, IL www.petersenhealthcare.net	7,012	108	78	4	20	20	55	5	\$365 Million	x	x	x	x	x	x	x	x	x	x
19. Covenant Care* Robert Levin	Alisa Viejo, CA www.covenantcare.com	5,972	53	88.3	7	37	21	41	1	\$517 Million	x	x	x	x		x	x			x
20. Five Star Quality Care Bruce Mackey Jr.	Newton, MA www.fivestarliving.com	5,834	38	N/A	10	N/A	N/A	N/A	N/A	\$880 Million	x	x	x	x	x	x	x			
21. Creative Solutions In Healthcare* Gary Blake	Fort Worth, TX www.creativesolutions inhealthcare.com	5,756	61	62.1	3	35	16	48	1	\$230 Million	x	x	x	x	x	x	x			x
22. Advocat William Council III	Brentwood, TN www.diversicaremanage ment.com	5,538	48	N/A	8	31	12	52	5	\$308 Million	x	x	x	x		x				
23. Saber Healthcare Group* George Repchick	Bedford Heights, OH www.saberhealth.com	5,249	61	87.1	6	14	13	70	3	\$365 Million	x	x	x	x	x	x	x			x
24. Trilogy Health Services* Randall Bufford	Louisville, KY www.trilogyhs.com	5,013	72	83.4	5	37	31	15	17	\$565.5 Million	x	x	x	x	x	x	x	x	x	x
25. The Alden Group*# Floyd Schlossberg	Chicago, IL www.thealdennetwork.com	4,676	32	80.3	2	41	9	50	1	\$349.8 Million	x	x	x	x	x	x	x	x	x	x
26. LCS* Edward Kenny	Des Moines, IA www.lcsnet.com	4,676	78	89	27	N/A	N/A	N/A	N/A	N/A	x	x	x	x	x	x	x		x	

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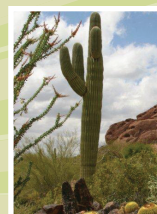
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27. Nexion Health* Francis Kirley	Sykesville, MD www.nexion-health.com	4,600	40	N/A	3	N/A	N/A	N/A	N/A	\$250 Million	x	x	x			x	x			
28. EmpRes Healthcare Group* Dale Patterson	Vancouver, WA www.empres.com	4,199	45	74	6	44	6	49		1 Million	\$265.5	x	x	x	x		x	x		
29. Athena Health Care Systems* Lawrence Santilli	Farmington, CT www.athenahealthcare.com	4,077	32	95.7	3	22	10	63		5 Million	\$320	x	x	x	x		x	x		x
30. Brookdale Senior Living Andrew Smith	Brentwood, TN www.brookdaleliving.com	4,070	50	84.3	36	15	80	3	2	\$2.4 Billion	x	x	x	x	x	x	x	x	x	x
31. Ciena Healthcare and Regency Healthcare* Mohammad Qazi	Southfield, MI www.cienafacilities.com	4,034	36	87	2	38	5	57	N/A	N/A	x	x	x			x		x	x	x
32. Stonegate Senior Living* John Taylor	Lewisville, TX www.stonegatesl.com	3,681	30	88	3	44	30	26	0	\$245.2 Million	x	x	x	x	x	x	x		x	x
33. Revera Nursing & Rehab* Donna Kelsey	Meriden, CT www.reverahealthsystems.com	3,672	30	87	9	N/A	N/A	N/A	N/A	N/A	x	x	x	x		x	x	x	x	x
34. Benedictine Health System† Dale Thompson	Duluth, MN www.bhshealth.org	3,598	38	89	6	21	35	33		11 Million	\$241.3	x	x	x	x	x	x	x		x
35. Care Initiatives† Miles King	West Des Moines, IA www.careinitiatives.org	3,320	44	76	1	23	29	39	9	\$163.5 Million	x	x	x	x	x	x	x	x		x
36. Welcov Healthcare,* formerly Mission Healthcare Thomas Boerboom	Edina, MN www.welcov.com	3,144	33	85.6	6	26	25	44	5	\$86.8 Million	x	x	x	x		x	x		x	x
37. Prestige Care* Harold Delamarter	Vancouver, WA www.prestigecare.com	3,046	34	69	4	35	12	47	6	\$180 Million	x	x	x	x	x	x	x	x	x	x
38. Miller's Health Systems* Patrick Boyle	Warsaw, IN www.millersmerrymanor.com	3,000	32	81	1	30	26	44	N/A	N/A	x	x	x	x	x	x	x		x	x

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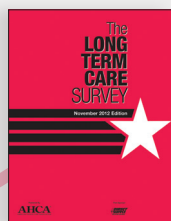
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39. Complete HealthCare Resources* Michael D'Arcangelo	Dresher, PA www.completehealthcareresources.com	2,744	13	91.6	2	23	9	66	2	\$242.5 Million	x		x	x	x	x	x			x
40. Avante Group* Kevin Murphy	Hollywood, FL www.avantecenters.com	2,436	20	85.9	3	41	6	47	1	\$188.8 Million	x	x		x	x	x	x	x		x
41. Greystone Healthcare Management Corp. Constance Bessler	Tampa, FL www.greystonehcm.com	2,417	20	86.1	2	82	1	5	3	\$232.1 Million	x	x	x	x		x	x		x	
42. Vetter Health Services* Jack Vetter	Omaha, NE www.vetterhealthservices.com	2,360	29	84	5	43	34	22	1	\$174 Million	x	x	x	x	x	x	x			x
43. ABCM Corp.* Richard Allbee	Hampton, IA www.abcmcorp.com	2,130	30	80	1	17	36	46	1	\$124.1 Million	x	x	x	x	x	x	x		x	x
44. MediLodge Group Gail Clarkson	Washington, MI www.medilodge.com	2,100	15	85	1	37	10	51	2	\$185.9 Million	x	x	x	x		x	x	x		x
45. Health Dimensions Group* Craig Abbott	Minneapolis, MN www.healthdimensionsgroup.com	2,095	19	79	5	28	17	52	3	\$126.7 Million	x	x	x	x	x	x	x		x	x
46. Vivage Quality Health Partners*	Lakewood, CO www.qhmlc.com	2,008	25	89	3	10	17	65	8	\$100 Million	x	x	x	x	x	x	x	x		
47. FutureCare Health and Management Corp.* Gary Attman	Pasadena, MD www.futurecarehealth.com	1,950	12	N/A	1	N/A	N/A	N/A	N/A	N/A	x	x				x			x	x
48. Medicalodges* Garen Cox	Coffeyville, KS www.medicalodges.com	1,939	25	74	3	22	16	58	4	\$97.3 Million	x	x	x	x		x	x			x
49. Benchmark Healthcare* John Sells	Chesterfield, MO www.benchmarkhealthcare.net	1,887	21	71	3	20	9	60	11	\$74.9 Million	x	x	x	x	x	x				x
50. American HealthCare Tommy East	Roanoke, VA www.heritage-hall.org	1,880	16	82	1	N/A	N/A	N/A	N/A	N/A	x	x	x			x				x

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